



**FOR IMMEDIATE RELEASE**

21 December 2011

## **OUTCOME OF TRANSCOM'S RIGHTS ISSUE**

**Luxembourg, 21 December 2011** – The results of Transcom WorldWide S.A.'s ("Transcom") rights issue show that 479,022,968 share SDRs of series A and 525,008,240 share SDRs of series B, representing approximately 85.7 percent of the offered share SDRs<sup>1</sup>, were subscribed for by exercise of subscription rights. Out of the 168,134,632 share SDRs that were not subscribed for with preferential rights, 34,933,998 share SDRs have been allotted to persons who have subscribed for new share SDRs without preferential rights, according to the principles outlined in the prospectus, and 133,200,634 share SDRs have been allotted to Investment AB Kinnevik (in addition to its pro rata share of the rights issue).<sup>2</sup> Through the rights issue, Transcom will receive proceeds of approximately SEK 504 million before deduction of transaction costs.

Persons who have subscribed for new share SDRs without preferential rights and who have been allotted share SDRs are expected to be notified on or around December 22, 2011.

Through the rights issue Transcom's share capital will increase by EUR 50,403,131.12 to EUR 53,557,907.519. The number of shares will increase by 1,172,165,840 to 1,245,532,733 of which 622,767,823 are of class A and 622,764,910 of class B.

New share SDRs subscribed for with preferential rights are expected to start trading on NASDAQ OMX on December 27, 2011 and new share SDRs subscribed for without preferential rights are expected to start trading on NASDAQ OMX on December 30, 2011.

### **Financial and legal advisors**

SEB Enskilda is acting as financial advisor to Transcom and Advokatfirman Cederquist KB and NautaDutilh Avocats Luxembourg are acting as legal advisors to Transcom in the rights issue.

### **For further information, please contact:**

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<sup>1</sup> Including the limited number of shares that are issued directly to shareholders in Transcom, representing no more than 0.28 percent of the rights issue

<sup>2</sup> The number of share SDRs to be taken up by Investment AB Kinnevik will be increased in case of defaulting payment from subscribers without preferential rights

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### **About Transcom**

*Transcom is a global outsourced service provider entirely focused on customers, the service they experience and the revenue they generate. Our customer management and credit management services are designed to strengthen our clients' customer relationships and secure their revenue streams.*

*Our broad service portfolio supports every stage of the customer lifecycle, from acquisition through service, retention, cross and upsell, then on through early and contingent collections to legal recovery. Expert at managing both customers and debt, we make a positive contribution to our clients' profitability by helping them win customers, maintain their loyalty and secure their payments.*

*And, while our services are designed to maximize revenue, our delivery operations are built to drive efficiency. Through our global network we can provide service in any country where our clients have customers, accessing the most appropriate skills and deploying the best communication channels in the most cost effective locations.*

*Every day we handle over 600,000 customer contacts in 33 languages for more than 350 clients, including brand leaders in some of today's most challenging and competitive industry sectors. The experience we gain is used to constantly refine our service portfolio and business processes, allowing us to respond quickly to changing market conditions and client requirements.*

*Transcom WorldWide S.A. Class A and Class B shares are listed on the Nasdaq OMX Stockholm Mid Cap list under the symbols 'TWW SDB A' and 'TWW SDB B'.*